

Montreal Trust Company, whereby a further series of first mortgage bonds designated 10% First Mortgage Bonds Series B (hereinafter called the "Series B Bonds") was constituted and authorized for issuance in the aggregate principal amount of \$5,000,000.00 in lawful money of Canada, all of which Series B Bonds, to the aggregate principal amount of \$5,000,000.00 were issued;

AND WHEREAS the Company has executed a Fifth Supplemental Deed of Trust and Security Agreement dated June 28, 1974 in favour of Montreal Trust Company and Harold Roland Chuprun, as Trustees, pursuant to which the Company pledged, mortgaged, and hypothecated certain of its properties in the State of California, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed, and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Deed of Trust entitled "Sixth Separate Trust and Supplemental Indenture" dated as of the 24th day of September, 1974, to John D. Fleming, as Trustee, pursuant to which the Company has pledged, mortgaged and hypothecated certain further of its properties in the State of Texas, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

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