

AMENDMENT TO LOAN GUARANTEE AGREEMENT

THIS AGREEMENT, Made and entered into as of the 15th day of November, 1979, by and among ST. FRANCIS COMMUNITY HOSPITAL, an eleemosynary corporation ("Hospital"), the SECRETARY OF HEALTH, EDUCATION AND WELFARE ("Secretary") and GREENVILLE COUNTY, SOUTH CAROLINA, duly created under the laws of the State of South Carolina ("County");

W I T N E S S E T H:

WHEREAS, the Hospital and the Secretary have entered into a Loan Guarantee Agreement pertaining to the St. Francis Community Hospital in Greenville, South Carolina, which Agreement was executed by the Secretary on June 6, 1973, and by the Hospital on June 25, 1973 (hereinafter referred to as the "Agreement"); and

WHEREAS, attached to the Agreement is a Guarantee Endorsement Following Construction executed by the Secretary, the Hospital and The Western and Southern Life Insurance Company ("Western") on May 24, 1974, pertaining to a Mortgage loan made by Western to the Hospital and guaranteed by the Secretary (hereinafter referred to as the "Guarantee"); and

WHEREAS, by Assignment dated November 15--, 1979, the County has acquired all of the right, title and interest of Western in and to the Agreement and the Guarantee; and

WHEREAS, it is the desire of the Hospital, with the approval of the Secretary and the County to amend the Agreement and the Guarantee to reduce the loan interest rate reflected therein and to evidence its waiver of any right which it may have under the Agreement or the applicable Regulations to make a fifteen percent loan prepayment without prepayment penalty, said waiver being necessary in order for the Hospital to obtain the substantial benefits of tax-exempt financing from the County resulting in the reduction of the loan interest rate as aforesaid; and

WHEREAS, it is the desire of the Secretary to evidence, by her execution hereof, her approval of the aforementioned Assignment of the Agreement and the Guarantee by Western to the County; to indicate, by her execution hereof, that the provisions and benefits of the Agreement and the Guarantee (as herein modified), including the right to receive interest payments from the Secretary, shall continue in full force and effect for the benefit of the County; and to acknowledge, by her execution hereof, her