

(c) Issuer shall agree to deliver or cause to be delivered a satisfied lien or mortgage for the mortgages to be retired with the proceeds hereof within thirty (30) days of the date of the issue of bonds issued herein.

(d) Notwithstanding anything contained herein to the contrary, Trustee shall not have duties or obligations hereunder to any general contractor, subcontractor, materialman, laborer or mechanic with respect to the proceeds, Trustee's only obligation being to Issuer.

(e) Notwithstanding anything contained herein to the contrary, Trustee shall have no duties or obligations hereunder as to the use of proceeds of the receipts of or proceeds from the sales of or exchange of bonds secured by this Indenture. The Issuer hereby agrees to assume and take any and all responsibility for the use of proceeds for the "Proceeds" from the sale of bonds as secured by this Indenture.

ARTICLE III

SINKING FUND

Section 1. Maintenance of Fund. In order to provide for the payment of principal and interest on the bonds, there is hereby appropriated pledged and assigned out of the revenue of issuer the sums hereinafter set forth and the Issuer covenants and agrees to deliver said payments as provided below to Trustee or its duly authorized paying agent, commencing on the first Wednesday after the date hereof and continuing on each Wednesday until the entire principal and interest on the bonds has been paid in full. The word "deliver" as used in the preceding sentence shall for the purposes of this Section 1, Article III mean to deposit in the United States mail, properly addressed to Trustee or the paying agent with first class postage prepaid. The amount of the sinking fund payments shall be as follows.

- \$147.00 per week for one year beginning September 1, 1979, then
- \$166.00 per week for one year beginning September 1, 1980, then
- \$185.00 per week for one year beginning September 1, 1981, then
- \$204.00 per week for one year beginning September 1, 1982, then
- \$223.00 for ten years and forty-nine weeks beginning September 1, 1983 and a final payment of \$75.13 due September 1, 1994.

Weekly Sinking Fund payment does not include Trustee/Paying Agent fee of \$ 3.95 per week.

Provided that, in event of early redemption of any of the bonds, the Trustee may consent to an appropriate reduction in the amount of the weekly sinking fund payments. Trustee shall receive and hold all payments by Issuer into the sinking fund and disburse therefrom all payments of principal and interest on bonds, Trustee's fees and such other sums as provided in Article X, hereof. Trustee shall hold said funds in trust, commingled with similar sinking funds of other issuers, but shall maintain detailed records to reflect the shares thereof attributable to each issuer. Trustee may invest such funds, to the extent permitted by the Georgia Department of Banking and Finance in accordance with the financial Institutions Code of Georgia, in any form of account or deposit insured by depositor insurance or in interest-bearing obligations issued by any domestic corporation, individual or church (not to include church bonds), or the United States Government or any political subdivision thereof, and may retain

0000

4328 RV.2