

SECTION 4. The Trustee hereby accepts the trusts herein declared and provided upon the terms and conditions in the Indenture set forth.

SECTION 5. This supplemental indenture may be executed in several counterparts, each of which shall be an original, and all collectively but one instrument.

IN WITNESS WHEREOF, Duke Power Company, the party of the first part hereto, has caused this supplemental indenture to be signed in its name by one of its Vice Presidents and its corporate seal to be hereunto affixed, and the same to be attested by one of its Assistant Secretaries, and Morgan Guaranty Trust Company of New York, the party of the second part hereto, in token of its acceptance of the trust hereby created, has caused this supplemental indenture to be signed in its name by one of its Vice Presidents and its corporate seal to be hereunto affixed, and the same to be attested by one of its Assistant Secretaries, all as of the day and year first above written.

DUKE POWER COMPANY

By W. H. Grigg
W. H. GRIGG
Senior Vice President

ATTEST:

Dorothea B. Stroupe
DOROTHEA B. STROUPE
Assistant Secretary

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK

By J. W. Flaherty
J. W. FLAHERTY
Vice President

ATTEST:

Thomas R. Bowen
THOMAS R. BOWEN
Assistant Secretary

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