

(E) Any Opinion of Counsel relating to the binding effect or enforceability in accordance with its terms of this Indenture, any supplemental indenture, any Bond, any Mortgage or any other instrument relating thereto may state that such opinion is subject to and qualified in all respects by (i) bankruptcy or other similar laws affecting generally the enforcement of creditors' rights, (ii) general equity principles and (iii) the effect of certain laws and judicial decisions upon the remedies provided in this Indenture, any such supplemental indenture, Mortgage or other instrument, respectively, which laws and decisions, however, in the opinion of the signer of such Opinion of Counsel, do not materially interfere with the practical realization of the benefits of the security provided by this Indenture, any such supplemental indenture, Mortgage or other instrument, respectively.

Any Opinion of Counsel given as to title to property may be based, in whole or in part, upon a title policy or certified abstract or certificate issued or rendered by any reputable person, firm or corporation engaged in the business of insuring or guaranteeing titles to property or of making or issuing certified abstracts (provided that in such case such Opinion of Counsel shall state that the signer believes such other person giving such policy, abstract or certificate is reputable and one upon whom he may properly rely).

(F) Where any person is required to make, give or execute two or more applications, requests, consents, certificates, statements, opinions or other instruments under this Indenture, they may, but need not, be consolidated and form one instrument.

Section 20.05. Any request, demand, authorization, direction, notice, consent, waiver or other action provided by this Indenture to be given or taken by Bondholders may be embodied in and evidenced by one or more instruments of substantially similar tenor signed by such Bondholders in person or by agent duly appointed in writing; and, except as herein otherwise expressly provided, such action shall become effective when such instrument or instruments are delivered to the Trustees, and, where it is hereby expressly required, to the Company. Such instrument or instruments (and the action embodied therein and evidenced thereby) are herein sometimes referred to as the "Act" of the Bondholders signing such instrument or instruments. Proof of execution of any such instrument or of a writing appointing any such agent, shall be sufficient for any purpose of this Indenture and (subject to Section 16.02 hereof) conclusive in favor of the Trustees and the Company, if made in the manner provided in this Section.

The fact and date of the execution by any person of any such instrument or writing may be proved by the affidavit of a witness of such execution or by the certificate of any notary public or other officer authorized by law to take acknowledgements of deeds, certifying that the individual signing such instrument or writing acknowledged to him the execution thereof. Where such execution is by an officer of a corporation or a member of a partnership, on behalf of such corporation or partnership, or by a fiduciary, such certificate or affidavit shall also constitute