

United States of America or obligations for which the faith of the United States is pledged to provide for the payment of the interest and principal, (ii) readily marketable commercial paper, rated "prime" by the National Credit Office (or any similar organization which rates commercial paper), of corporations (other than the Company or any of its Subsidiaries or Affiliates) organized and existing under the laws of the United States of America or any state thereof, or (iii) bankers' acceptances or time certificates of deposit issued by member banks of the Federal Reserve System (including the Corporate Trustee) having capital, surplus and undivided profits aggregating at least \$15,000,000. Such obligations shall be held by the Corporate Trustee as part of the Mortgaged and Pledged Property in lieu of the moneys invested therein subject to the Company's right to liquidate such investments in such manner and at such time or times as, in the exercise of the Company's discretion, it deems to be just and advisable, provided no Event of Default shall have occurred and be continuing. If an Event of Default shall have occurred and be continuing such obligations shall be held by the Corporate Trustee subject to its right to liquidate such investments in such manner and at such time or times as, in the exercise of its discretion, it deems to be in the best interests of Bondholders. The Corporate Trustee shall have the right and duty to receive all amounts paid on account of any investment made by it as hereby contemplated, including all interest payments. Unless an Event of Default shall have occurred or be continuing, any net profit resulting from, or interest or income produced by, such investment shall, when received by the Corporate Trustee, be promptly paid by it to the Company. The Company covenants that within 30 days of demand by the Corporate Trustee, it will replace all moneys lost through any investment made and liquidated as by this Section 20.02 contemplated, and will reimburse the Corporate Trustee for all accrued interests, commissions and expenses paid or incurred in connection with the acquisition or liquidation of any investment.

**Section 20.03.** Any moneys deposited with the Trustees or any paying agent, or then held by the Company, in trust for the payment of the principal of, and premium, if any, or interest on any Bond and remaining unclaimed for six years after the date upon which the principal of and premium, if any, or interest on such Bonds shall have become due and payable, shall be paid to the Company upon Company Request, or, if then held by the Company, shall be discharged from such trust; and the Holder shall thereafter, as an unsecured general creditor, be entitled to look only to the Company for payment thereof, and all liability of the Trustees or any paying agent with respect to such trust money, and all liability of the Company as trustee thereof, shall thereupon cease; provided, however, that, before being required to make any such payment to the Company, the Trustees, or any paying agent, may, at the expense of the Company, cause to be published once in a Daily Newspaper in such areas as the Corporate Trustee, or any paying agent, as the case may be, may deem necessary a notice that such moneys remain unclaimed and that, after a date named in said notice, the balance of such moneys then unclaimed will be returned to the Company.