

modifications and amendments, and all the terms and conditions of any such supplemental indenture shall be, and shall be deemed to be, part of the terms and conditions of this Indenture for any and all purposes, as if originally contained herein.

Section 19.05. Bonds authenticated and delivered after the execution of any supplemental indenture pursuant to the provisions of this Article 19 may, and shall if required by the Corporate Trustee, bear a notation in form approved by the Corporate Trustee, as to any matter provided for in such supplemental indenture. If the Company and the Corporate Trustee shall so determine, new Bonds modified so as to conform, in the opinion of the Corporate Trustee and the Board of Directors of the Company, to any modification of this Indenture contained in any such supplemental indenture, may be prepared by the Company, authenticated by the Corporate Trustee and delivered without expense to the Holders of the Outstanding Bonds, upon surrender of such Bonds, the new Bonds so issued to be in an aggregate principal amount equal to the aggregate principal amount of those so surrendered.

Section 19.06. No supplemental indenture shall be entered into pursuant to any authorization contained in this Indenture which shall not comply with the provisions of the Trust Indenture Act of 1939 as then in effect.

ARTICLE 20.
Miscellaneous.

Section 20.01. Except as provided herein, nothing in this Indenture, expressed or implied, is intended, or shall be construed, to confer upon, or to give to, any person other than the parties hereto and the Holders of the Bonds Outstanding hereunder any right, remedy, or claim under or by reason of this Indenture or any covenant, conditions, stipulation, promise or agreement hereof, and all of the covenants, conditions, stipulations, promises and agreements contained in this Indenture by and on behalf of the Company shall be for the sole and exclusive benefit of the parties hereto, and of the Holders of the Bonds Outstanding hereunder.

Section 20.02. As long as there are any Bonds Outstanding, upon Application, and provided no Event of Default shall have occurred and then be continuing, or if an Event of Default shall have occurred and be continuing, in the sole discretion of the Corporate Trustee, any moneys (excluding any moneys held for the payment of the principal of, premium, if any, or interest on any of the Bonds) held by the Corporate Trustee under this Indenture, including Deposited Cash and funds deposited pursuant to Section 17.01 hereof (prior to the time such funds become due and payable provided that such investments mature prior to the time that such moneys become due and payable) shall be invested, in the manner specified in such Application, by the Corporate Trustee in (i) marketable direct obligations of the