

(3) the Company has delivered to the Trustees an Officers' Certificate and an Opinion of Counsel each stating that all conditions precedent herein provided for relating to the satisfaction and discharge of this Indenture have been complied with.

Notwithstanding the satisfaction and discharge of this Indenture the obligations of the Company to the Trustees under Section 16.08 hereof shall survive.

Section 17.02. All money deposited with the Corporate Trustee pursuant to Section 17.01 hereof shall be held in trust and applied by it, in accordance with the provisions of the Bonds and this Indenture, to the payment, either directly or through any paying agent (including the Company acting as its own paying agent), as the Corporate Trustee may determine, to the persons entitled thereto, of the principal, and premium, if any, and interest for whose payment such money has been deposited with the Corporate Trustee; but such money need not be segregated from other funds except to the extent required by law. The Corporate Trustee shall give notice in the name and at the expense of the Company of the immediate availability of the money deposited with the Corporate Trustee pursuant to Section 17.01 hereof to the persons entitled to such money.

ARTICLE 18.

Meetings of Bondholders.

Section 18.01. A meeting of the Bondholders may be called at any time and from time to time pursuant to the provisions of this Article 18 for any of the following purposes:

(A) To give any notice to the Company or to the Trustees, or to give any directions to the Trustees, or to consent to the waiving of any Event of Default hereunder and its consequences, or to take any other action authorized to be taken by the Bondholders pursuant to any of the provisions of Article 12 hereof;

(B) To remove either Trustee and appoint a successor trustee pursuant to any of the provisions of Article 16 hereof;

(C) To consent to the execution of an indenture or indentures supplemental hereto pursuant to the provisions of Article 19 hereof; or

(D) To take any other action authorized to be taken by or on behalf of Bondholders of any specified aggregate principal amount of the Bonds under any other provisions of this Indenture, or authorized or permitted by law.

Section 18.02. Meetings of Bondholders may be held at such place or places and at such time or times in any place of payment as the Corporate Trustee or, in case of its failure to act, the Company or the Bondholders calling the meeting, shall from time to time determine.