

(H) Such other instruments (including without limitation any Opinion of Counsel) as the Corporate Trustee may have reasonably requested.

The Trustees shall, upon receipt of the foregoing documents, give their consent in writing to the amount of any award or allowance of compensation for any such property in connection with any proceeding for the taking of any of the Mortgaged and Pledged Property through the exercise of the power of eminent domain or any right to purchase or obligation to sell referred to above.

The foregoing documents and consideration furnished pursuant to the respective paragraphs of this Section 10.03 shall constitute full authority to the Trustees for executing any quitclaim deed or instrument of release or giving any consent requested pursuant to this Section 10.03, and the Trustees in so doing shall not be liable to the Company, any Consolidated Subsidiary, any of the Bondholders or any other person.

Any cash deposited under this Section 10.03 shall be held as Deposited Cash and shall be paid out or applied by the Corporate Trustee at any time or from time to time pursuant to the provisions of Article 6, except that any Deposited Cash arising under this Section 10.03 by payment pursuant to subsection (D)(i) of this Section 10.03 may be withdrawn pursuant to Section 6.01 in respect of a Restaurant Property in an amount equal to the Fair Value of such Restaurant Property without any limitation to the amount of the Bondable Cost thereof.

Section 10.04. Whenever requesting the release of any of the Mortgaged and Pledged Property, the Company covenants and agrees that it will furnish to the Corporate Trustee:

(A) An Officers' Certificate stating that the provisions in this Article 10 relating to the release, or release and substitution, of any of the Mortgaged and Pledged Property have been complied with;

(B) An Opinion of Counsel stating that in the opinion of said counsel the provisions of this Article 10 relating to the release, or the release and substitution, of any of the Mortgaged and Pledged Property have been complied with;

(C) A Current certificate or opinion of an engineer, appraiser, or other expert as to the Fair Value of any property or any securities to be released from the Lien of this Indenture, which certificate or opinion shall state that in the opinion of the person making the same, the proposed release will not impair the security under this Indenture in contravention of the provisions hereof except as otherwise provided in this Indenture. If the Current Fair Value of any such property or securities released since the commencement of the current calendar year, as set forth in such certificates or opinions required by this Section 10.04, is 10% or more of the aggregate principal amount of the Outstanding Bonds, then such certificate or opinion shall be made by an Independent engineer, appraiser, or other expert. However, such a certificate or opinion of an Independent engineer, appraiser, or other expert shall not be required, except