

Corporate Trustee, to the extent not previously delivered, any Bonds to be credited. Such Officers' Certificate shall also state the basis of the eligibility of such Bonds to be so credited and that no such Bonds, or predecessor Bonds, were previously so credited. In each year commencing with 1985 to and including 1993, as soon as practicable after May 1 of that year, the Corporate Trustee shall select the Bonds to be redeemed upon the next ensuing July 1 in the manner specified in Section 9.02 hereof and cause notice of redemption thereof to be given in the name of and at the expense of the Company in the manner provided in Section 9.03 hereof. Such notice having been duly given, the redemption of such Bonds shall be made upon the terms and in the manner stated in Sections 9.04 and 9.05 hereof.

(D) The Corporate Trustee shall not redeem any Bonds with sinking fund moneys or mail any notice of redemption of the Bonds by operation of the sinking fund during any period in which the Corporate Trustee is charged with knowledge of the continuance of any Default or any Event of Default (other than a Default or an Event of Default occurring as a consequence of this paragraph), except that if the notice of redemption of any Bonds shall theretofore have been mailed in accordance with the provisions hereof, the Corporate Trustee shall redeem such Bonds to the extent that cash sufficient for that purpose shall be paid to the Corporate Trustee for that purpose in accordance with the terms of this Section 9.06. Except as aforesaid, any moneys in the sinking fund during any period in which the Corporate Trustee is charged with knowledge of the continuance of any such Default or Event of Default shall, during such period, be held as security for the payment of all the Outstanding Bonds; provided, however, that in case such Default or Event of Default shall have been cured or waived as provided herein, the Corporate Trustee shall within 15 days after such cure or waiver apply such moneys to the redemption of Bonds pursuant to Section 9.06(A) hereof.

Subject to Section 12.02 hereof, the Corporate Trustee shall not be charged with knowledge of the continuance either of a Default or of any Event of Default unless either (1) a Responsible Officer of the Corporate Trustee assigned to its corporate trust department shall, as such officer, have actual knowledge thereof or (2) written notice of such continuance shall have been given to the Corporate Trustee by the Company or by Bondholders holding at least 5% in principal amount of the Bonds then Outstanding.

Section 9.07. All Bonds delivered to or acquired by the Corporate Trustee, pursuant to the provisions of Section 9.06(B) hereof, or redeemed pursuant to Section 9.01 hereof or through the operation of the sinking fund, shall be forthwith cancelled and destroyed by the Corporate Trustee, and the Corporate Trustee shall deliver its certificate thereof to the Company.