

(C) If less than all Outstanding Bonds are to be redeemed, the serial numbers (and, in the case of any Bond which is to be redeemed in part only, the portion of the principal amount thereof to be redeemed) of the Bonds to be redeemed;

(D) That on the Redemption Date the redemption price of each of the Bonds to be redeemed will become due and payable, and that interest thereon shall cease to accrue from and after said date;

(E) The place where such Bonds are to be surrendered for payment of the redemption price, which shall be the office or agency of the Company in the place of payment; and

(F) If it be the case, that such Bonds are to be redeemed by the application of certain specified Deposited Cash.

Notice of redemption of Bonds to be redeemed shall be given by the Company or, at the Company's request, by the Corporate Trustee in the name and at the expense of the Company.

Failure to give notice of redemption, or any defect therein, to any Holder of any Bond selected for redemption shall not impair or affect the validity of the redemption of any other Bond.

Section 9.04. On or before the business day next preceding any Redemption Date, the Company shall deposit with the Corporate Trustee or with a paying agent (or, if the Company is acting as its own paying agent, segregate and hold in trust as provided in Section 7.07(C) hereof) an amount of money sufficient to pay the redemption price of all, and (unless such Redemption Date is an Interest Payment Date) accrued interest on, the Bonds which are to be redeemed on that date.

Section 9.05. Notice of redemption having been given as aforesaid, the Bonds so to be redeemed shall, on the Redemption Date, become due and payable at the redemption price therein specified and from and after such date (unless the Company shall default in the payment of the redemption price) such Bonds shall cease to bear interest. Upon surrender of any such Bond for redemption in accordance with said notice, such Bond shall be paid by the Company at the redemption price together with accrued interest thereon to the Redemption Date; provided, however, that instalments of interest whose Stated Maturity is on or prior to the Redemption Date shall be payable to the Holders of such Bonds, or one or more predecessor Bonds, registered as such on the relevant Regular Record Dates according to the terms and provisions of Section 2.01 hereof.

If any Bond called for redemption shall not be so paid upon surrender thereof for redemption, the principal, and premium, if any, shall, until paid, bear interest from the Redemption Date at the rate borne by the Bond.

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