

Corporate Trustee as provided in this Indenture, shall be subject to the Lien of this Indenture and shall be released and paid over in the appropriate amounts by the Corporate Trustee in accordance with the provisions of Section 6.01 hereof. The Corporate Trustee shall receive Officers' Certificates to indicate completion of the transactions referred to in this Section 4.01 as occurring contemporaneously with the execution of this Indenture.

ARTICLE 5.

Authentication of Bonds.

Section 5.01. Except as herein specifically provided, no Bonds shall be authenticated by the Corporate Trustee in lieu of or in exchange for any Bonds delivered to or acquired by the Corporate Trustee or redeemed pursuant to Article 9 hereof.

ARTICLE 6.

Application of Deposited Cash.

Section 6.01. The Corporate Trustee from time to time shall pay to the Company, with respect to a Restaurant Property at the time subject (as provided herein) to the Lien of this Indenture, Deposited Cash in an amount equal to the Bondable Cost (as set forth in the Officers' Certificate as hereinafter provided) of such Restaurant Property. For purposes of this Section 6.01, Deposited Cash shall include securities held by the Corporate Trustee in lieu of Deposited Cash pursuant to Section 20.02 hereof. Payment of such Deposited Cash shall be made by the Corporate Trustee upon receipt of:

(A) An Application specifying the amount and the time and place of payment of the Deposited Cash;

(B) An Officers' Certificate certifying as follows with respect to each Restaurant Property as to which Deposited Cash is being withdrawn:

(1) A description of such Restaurant Property, including a description of the parcel or parcels of land underlying such Restaurant Property;

(2) The property number which will be used for purposes of identifying such Restaurant Property and the instruments which relate thereto;

(3) That construction of such Restaurant Property has been fully completed;

(4) A description of the owner of such Restaurant Property, the owner of which shall be either (i) the Company, or (ii) a Consolidated Subsidiary, or (iii) the Company or a Consolidated Subsidiary together with a Lessor;

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