

each year, from the January 1 or July 1, as the case may be, next preceding the date of such Bond to which interest on the Bonds has been paid (unless the date of such Bond is the date to which interest on the Bonds has been paid, in which case from the date of such Bond), or, if no interest has been paid on the Bonds, from the January 1 or July 1 next preceding the Original Issue Date of the Bonds (unless such Original Issue Date is a January 1 or July 1, in which case from such Original Issue Date), at the same rate per annum on any overdue premium and (to the extent legally enforceable) on any overdue instalment of interest; and shall be payable as to principal and premium, if any, and interest at the corporate trust office of the Corporate Trustee in the city of Nashville, Tennessee, and at such other office or agency as may be provided pursuant to the provisions of this Indenture; provided, however, that interest on any Bond may, at the Company's option, be paid by check mailed to the person entitled thereto as such person's address shall appear on the Bond Register (including the records of any Bond Co-Registrar). Interest on the Bonds shall be computed on the basis of a year of twelve 30-day months.

(D) The definitive Bonds shall be fully registered Bonds without coupons in denominations of \$1,000 or any integral multiple thereof, bearing appropriate serial numbers. Temporary Bonds may be issued in the same denominations as hereinabove provided in respect of definitive Bonds and shall be exchangeable as provided in Section 2.06 hereof.

(E) The Bonds may be redeemed prior to the Stated Maturity of the principal thereof, in the manner and upon the notice hereinafter provided in Article 9 hereof.

(F) This Indenture shall be and constitute a continuing lien to secure the full and final payment of the principal of and the premium, if any, and the interest on all Bonds Outstanding. All Bonds Outstanding shall in all respects be equally and ratably secured hereby without preference, priority or distinction, as to lien or otherwise.

ARTICLE 4.

Issue of Bonds.

Section 4.01. The Bonds, in the aggregate principal amount of \$10,000,000, contemporaneously with the execution and delivery of this Indenture, are being executed by the Company and authenticated by the Corporate Trustee and delivered to the underwriters in accordance with one or more Company Orders. The proceeds from the sale of the Bonds (together with the attached Warrants) to the underwriters (after underwriting discounts but excluding accrued interest and without deduction for expenses payable by the Company) are being delivered to and deposited with the Corporate Trustee as Deposited Cash contemporaneously with the execution of this Indenture. The Deposited Cash shall be held by the