

provided, unless the Corporation and the holder of this Bond shall otherwise agree, and (b) if a prepayment of principal is made pursuant to this paragraph prior to twenty-four (24) full years from the date hereof, it shall be accompanied by a simultaneous additional payment, as a premium. The amount of the premium shall be a base amount equal to six and one-half percentage (6.5%) of the prepayment, less one twenty-fourth (1/24) of the base amount for each full year from the date hereof to the date of the prepayment.

This Bond has been executed and delivered pursuant to and is secured by a certain Indenture of Mortgage and Deed of Trust, dated as of May 31, 1974, made by the Corporation and The Ohio National Bank of Columbus and John C. Ruetty, Trustees, as the same may have been amended or supplemented by any supplemental indenture or supplemental indentures (said indenture and any such supplemental indenture or supplemental indentures being hereinafter collectively called the "Indenture"), and is one of several bonds (hereinafter called the "Bonds") and several notes (hereinafter called the "Notes") permitted to be secured by the Indenture. The Indenture provides that all Bonds and Notes shall be equally and ratably secured thereby and reference is hereby made to the Indenture Mortgage for a description of the property mortgaged and pledged, the nature and extent of the security and the rights of the holders of Bonds and Notes with respect thereto.

In case of default by the Corporation, as provided in the Indenture, all principal advanced pursuant to the Loan Contract and remaining unpaid, on this Bond and any other Bonds and Notes at the time outstanding, and all interest thereon, may be declared or may become due and payable in the manner and with the effect provided in the Indenture.

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