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SECTION 1.02. The Company shall make all payments of principal and interest on the Additional RTB Bonds and, may at its election make prepayments of principal thereon, at the times and in the manner provided in the form of bond set forth in SECTION 1.03 of this Second Supplemental Indenture.

SECTION 1.03. The Additional RTB Bonds and the Trustee's Certificate of Authentication to be endorsed thereon are to be in substantially the following form:

[Form of RTB First Mortgage Bond, Series 1979]

MORTGAGE BOND

No.

March 1, 1979

MID-CAROLINA TELEPHONE COMPANY (hereinafter called the "Corporation"), a corporation organized and existing under the laws of the State of North Carolina, for value received, promises to pay to the order of RURAL TELEPHONE BANK, at Washington, D. C., at the times and in the manner hereinafter provided, the sum of Dollars (\$ ), with interest on the amount thereof advanced by Rural Telephone Bank, pursuant to the Loan Contract as defined in the Indenture of Mortgage and Deed of Trust referred to below, and remaining unpaid from time to time, at the rate of six and one-half percent (6.5%) per annum.

Interest on principal advanced pursuant to the Loan Contract and remaining unpaid shall be payable quarterly, on the last day of March, June, September, and December of each year for a period ending on a date three (3) years after the date hereof. Thereafter, to and including a date thirty-five (35) years after the date hereof, the Corporation shall

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