

any series of said Notes or Bonds over any other series by reason of priority in the time of the issuance thereof or otherwise, all as provided for in the Original Indenture and indentures supplemental thereto, including this Second Supplemental Indenture.

ARTICLE I.

Issue of Additional RTB Bonds

SECTION 1.01. The Additional RTB Bonds hereby authorized to be issued under the Indenture shall be in one series, as follows:

A series designated as "RTB First Mortgage Bonds, Series 1979", herein referred to as the "Additional RTB Bonds", which shall be dated as of March 1, 1979, due and payable March 1, 2014, and shall bear interest at the rate of six and one-half percent (6.5%) per annum, payable quarterly on the last day of March, June, September and December in each year. Interest shall accrue and be paid on the amounts which have been advanced to the Company under the Additional RTB Bonds from the date of such advance to the date of payment thereunder so that interest shall accrue and be paid only on the outstanding unpaid principal balance of each such Bond. The Additional RTB Bonds authorized hereunder shall be limited to not in excess of Four Million Seven Hundred Twenty-five Thousand Dollars (\$4,725,000) in aggregate principal amount (aside from Additional RTB Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Additional RTB Bonds). Except as otherwise provided in this Second Supplemental Indenture, the Additional RTB Bonds shall be executed, authenticated and delivered and shall in all respects be subject to the terms, conditions and covenants contained in the Original Indenture. The Additional RTB Bonds shall be issued as one or more registered Bonds. The Additional RTB Bonds shall be appropriately numbered.