

suant to the provisions of any conditional sales agreement or lease-purchase agreement shall be deemed to be secured by a purchase money mortgage on such property. Property owned by any subsidiary shall be deemed Excepted Property, as such term is defined in Granting Clause Sixth of the Indenture and shall not be deemed additional property, as such term is defined in §1.04 of the Indenture.

SECTION 2.04. The Company covenants that so long as it holds the shares of the Oil and Gas Subsidiaries covered by this Supplemental Indenture, or any shares substituted for, exchanged for, or otherwise transferred into such shares of the Oil and Gas Subsidiaries, it will not vote such shares so as in any way or manner to violate the terms and conditions of the Indenture and this Supplemental Indenture.

ARTICLE III MISCELLANEOUS

SECTION 3.01. The provisions of this Supplemental Indenture shall become effective immediately upon the execution and delivery hereof. This Supplemental Indenture and all the terms and provisions herein contained shall form a part of the Indenture as fully and with the same effect as if all such terms and provisions had been set forth in the Original Indenture. The Indenture shall remain and continue in full force and effect in accordance with the terms and provisions thereof, as supplemented hereby. All terms used in this Supplemental Indenture shall have the meanings specified in the Indenture unless the context otherwise specifies or requires.

SECTION 3.02. All the covenants, stipulations, promises and agreements by or on behalf of the Company contained in this Supplemental Indenture shall bind, benefit and inure to the benefit of its successors and assigns, whether so expressed or not.

SECTION 3.03. This Supplemental Indenture may be executed in any number of counterparts, each of which shall be, and shall be taken to be, an original and all collectively but one instrument.

Although this Supplemental Indenture for convenience and for the purposes of reference is dated as of April 1, 1978, the actual date or

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