

aggregate principal amount of said 9.10% First Mortgage and Collateral Trust Bonds, due December 15, 1987 (all of said outstanding Bonds being herein, in the aggregate, called the Outstanding Bonds); the Indenture and the Supplemental Indentures are still of full force and effect and still secure all of the Outstanding Bonds; the undersigned Bankers Trust Company and James F. Conlan (successor to J. C. Kennedy) are the Trustees under and the holders of the Indenture and the Supplemental Indentures; and the total unpaid amount of the Outstanding Bonds secured by the Indenture and the Supplemental Indentures is \$ 87,000,000 .

IN WITNESS WHEREOF, Bankers Trust Company, as Trustee, has caused its corporate seal to be hereunto affixed and these presents to be subscribed by its duly authorized officer, G. E. MAIER as Vice President, and James F. Conlan, as Trustee, has hereunto set his hand and seal this 26th day of April, 1979.

Attest:

R. J. NOBLETT
Assistant Secretary
R. J. NOBLETT

BANKERS TRUST COMPANY (LS)

By: G. E. MAIER, Vice President

James F. Conlan
James F. Conlan (as Successor to J. C. Kennedy)

In the Presence of:

As Trustees as aforesaid

Roger La Charite
Roger La Charite
Robert E. Parks
Robert E. Parks

STATE OF NEW YORK)
COUNTY OF NEW YORK)

PERSONALLY appeared before me Robert E. Parks and made oath that he saw G. E. MAIER, as Vice President of Bankers Trust Company, a corporation organized and existing under the laws of the State of New York, sign, seal with its corporate seal and as the act and deed of said corporation deliver the foregoing written instrument and that he with Roger La Charite witnessed the execution thereof.

SWORN to before me this 26th day of April, 1979.

Robert E. Parks

Jerry Eden Fulwood (LS)
Notary Public for New York
My commission expires: March 30, 1980
JERRY EDEN FULWOOD
Notary Public, State of New York
No. 457000
Qualified in New York County
Certificate filed in New York County
Commission Expires March 30, 1980

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