

supplement affects the Trustees' rights, duties or immunities hereunder or otherwise, in which case the Trustees may in their discretion, but shall not be obligated to, enter into such supplement.

Section 9.3 Delivery of Supplements. Not more than 20 days after the execution of any supplement pursuant to Section 9.1 and promptly after the execution of any supplement pursuant to Section 9.2, the Company shall mail, first class postage prepaid, a conformed copy of such supplement, to each registered owner of a Note at the address of such registered owner appearing on the Register. Any failure of the Company to give such notice, or any defect therein, shall not, however, in any way impair or affect the validity of such supplement.

Section 9.4 Lessee's Consent. The provisions of Section 5.3 are and shall be for the benefit of Lessee and shall not be amended, modified or deleted without the consent, in writing, of Lessee.