

statute hereafter in effect, except that nothing herein contained shall permit or authorize the inclusion in any supplement hereto of the provisions referred to in Section 316(a)(2) of said Act or any corresponding provisions of any such similar federal statute.

Section 9.2 Supplements With Consent. With the written consent of the registered owners of not less than 66% in aggregate principal amount of the outstanding Notes, the Company, when authorized by a resolution of the Board of Directors, and the Trustees may at any time enter into supplements changing in any manner or eliminating any of the provisions of this Indenture, as amended and supplemented; provided, that without the consent of the registered owner of each Note no such supplement shall (a) impair or affect the right of such registered owner to receive payments or prepayments of the principal of and payments of the interest and premium, if any, on its Note, as therein and herein provided, or (b) deprive the registered owner of any Note of the lien of this Indenture or the priority thereof on the Trust Estate, or (c) amend or modify this Section 9.2 or Sections 3.5, 3.7, 3.12, 3.13 or 4.2. Upon receipt by the Trustees of a Certified Resolution authorizing the execution of any such supplement by the Company, and upon the filing with the Trustees of evidence of the consent of the registered owners of Notes, as aforesaid, the Trustees shall join with the Company in the execution of such supplement unless such

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