

duties and trusts of its predecessor in the trust hereunder with like effect as if originally named as trustee herein; however, on the written request of the Company or the successor trustee, such predecessor shall execute and deliver an instrument transferring to such successor, upon the trusts expressed in this Indenture, and shall duly assign, transfer, deliver and pay over to such successor, any property and moneys subject to the lien hereof and held by such predecessor. Should any deed, conveyance or written instrument from the Company be required by such successor for more fully and certainly vesting in and confirming to such successor such estates, properties, rights, powers and trusts, then on request all such deeds, conveyances and instruments shall be made, executed, acknowledged and delivered by the Company.

(c) Any successor to the Trustee, however appointed, shall always be a bank or trust company, having a combined capital, surplus and undivided profits (as shown by its most recent financial statement distributed to its shareholders) aggregating at least \$50,000,000 and a principal office in the continental United States, which is duly authorized to act as a trustee therein, if there shall be such a bank or trust company willing and legally qualified to accept and perform the trusts and duties mentioned herein upon reasonable or customary terms.

(d) Any corporation into which the Trustee may be merged or with which it may be consolidated, or any corporation

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