

shall be valid obligations of the Company evidencing the same debt as such Old Notes and shall be entitled to the benefits and security of this Indenture to the same extent as such Old Notes.

Section 2.9. Trustee as Agent. The Trustee is hereby appointed the agent of the Company for the payment, registration, transfer and exchange of Notes, and to receive all notices or demands to or upon the Company with respect to the Notes or this Indenture. Notes may, subject to the provisions of Section 2.3, be presented for payment at, and notices or demands with respect to the Notes or this Indenture may be given or made at, the Corporate Trust Office. The Trustee will notify the Company of its receipt of any such notices or demands within 10 days after receipt thereof, but the failure of the Trustee so to notify the Company will not relieve the Company of any of its obligations hereunder nor affect or impair any of the rights of the Trustees or the registered owners of the Notes under this Indenture or impose any liability upon the Trustees or the registered owners of the Notes.

Section 2.10. Lien of Indenture. This Indenture creates a continuing lien to equally and ratably secure the payment in full of the principal of, premium, if any, and interest on all Notes which may, from time to time, be outstanding hereunder. No Notes may be issued under this Indenture except pursuant to Section 2.1, or Section 2.7.