

equal to the aggregate original principal amount of such Note or Notes to be so exchanged, shall be authenticated and delivered by the Trustee to such registered owner in exchange for such Note or Notes to be so exchanged.

(c) If any Note shall become mutilated or be destroyed, lost or stolen, upon request of the registered owner thereof, a new Note, executed by the Company and payable to such registered owner in the same original principal amount as such Note so mutilated, destroyed, lost or stolen, shall be authenticated and delivered by the Trustee to such registered owner in exchange for such Note, if mutilated, or in substitution for such Note, if destroyed, lost or stolen; provided that (i) in the case of a mutilated Note, such Note shall be surrendered for cancellation at the Corporate Trust Office, and (ii) in the case of a destroyed, lost or stolen Note, the registered owner thereof shall furnish to the Company and the Trustees such security and indemnity as may be reasonably required by them to save each of them harmless and to evidence to their satisfaction the destruction, loss or theft of such Note and the ownership thereof; provided that if such registered owner shall be one of the purchasers named in Exhibit A to the Note Agreements or the nominee of one of such purchasers, the Company and the Trustees shall accept the agreement of indemnity of such purchaser.

Section 2.8. New Notes. (a) Each New Note (herein, in this Section, called a New Note) issued pursuant