

ARTICLE 2

The Notes

Section 2.1. The Secured Notes. The Secured Notes may have such letters, numbers and other marks of indentification and such legends or endorsements thereon as the Company may determine with the approval of the Trustee and as are not inconsistent with the provisions of this Indenture, or as may be required to comply with any legal requirements. Except for Secured Notes issued pursuant to Section 2.7, Secured Notes may be issued only after the execution and delivery of this Indenture and on dates which shall be the Closing Dates as determined pursuant to the Note Agreements. On said Closing Dates, the Company shall execute and deliver Secured Notes to the Trustee for authentication, together with the written order of the Company signed by one of its Executive Officers requesting authentication and delivery of the Secured Notes to the Company against receipt therefor. The Trustee shall authenticate and deliver the Secured Notes in accordance with such written order. The Secured Notes shall:

- (a) be designated "8.40% Secured Notes due July 1, 2003";
- (b) be limited in aggregate principal amount to \$12,900,000 (exclusive of Secured Notes issued pursuant to Section 2.7);
- (c) be issuable only as fully registered Notes, without coupons, in any denominations larger than \$100,000;

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