

joint venture or organization, or a government or any department or agency thereof.

The term "Property" means the Real Property.

The term "Real Property" means the property described in Granting Clause First and intended to be subjected to the lien of this Indenture.

The term "Register" has the meaning specified in Section 2.4.

The term "registered owner" means any person whose name appears on the Register as the registered owner of any Note.

The term "Secured Notes" means the Notes described in Section 2.1 and all Notes issued in exchange or substitution therefor pursuant to Section 2.7.

The term "Trustee" has the meaning specified in the first paragraph of this Indenture.

The term "Trustees" has the meaning specified in the first paragraph of this Indenture.

The term "Trust Estate" means the property subject or intended to be subject to the lien of this Indenture at any time, including, without limitation, the property described in the Granting Clauses.

The foregoing definitions shall be applicable equally to the singular and plural forms of the terms defined above. All defined terms used in this Indenture which are not defined in this Article 1 have the meanings specified elsewhere in this Indenture.

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