

provisions hereof may come into the possession or control of the Trustees or any of them, or of a receiver lawfully appointed pursuant to Article 7. The Trustees and each of them are hereby authorized to receive any and all such property as and for additional security for the payment of the Notes and to hold and apply all such property subject to the terms hereof.

TO HAVE AND TO HOLD the Trust Estate, whether now owned or held or hereafter acquired, unto the Trustees, their successors in the trusts created hereby and assigns, forever.

IN TRUST, NEVERTHELESS, with power of sale, upon the terms and trusts herein set forth for the equal and ratable benefit and security of the Notes issued and to be issued by the Company hereunder, without preference, priority or distinction of any Note over any other by reason of difference in the time of issuance or otherwise, and for enforcement of the payment of the Notes, in accordance with their terms, and all other sums payable hereunder or on the Notes, and for the performance and observance with the provisions of this Indenture, all as herein set forth, subject however at all times, to the rights of Lessee under the Lease.

IT IS HEREBY COVENANTED, DECLARED AND AGREED that

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