

The Company will then issue its Notes pursuant hereto and, as security therefor, will mortgage the Property and assign the Lease to the Trustees. As additional security for the Notes, the assignment of the Lease pursuant hereto will be confirmed by the Assignment and the obligations of Lessee under the Lease and Assignment will be guaranteed by Guarantor pursuant to the Guaranty.

The Company deems it necessary to incur indebtedness by borrowing for its proper corporate purposes, and to issue the Notes to evidence such indebtedness, and to Mortgage and Convey the Trust Estate as security for the Notes. The Company is duly authorized under all applicable laws, its certificate of incorporation and by-laws to issue the Notes, to execute and deliver this Indenture and to Mortgage and Convey the Trust Estate to the Trustees, and all action required by law and all corporate action (including stockholder authorization) required therefor have been duly taken.

GRANTING CLAUSES

NOW, THEREFORE, THIS INDENTURE WITNESSETH: that the Company, in consideration of the premises, the acceptance by the Trustees of the trusts created hereby, the purchase and acceptance of the Notes by the purchasers thereof and

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