

Parties .....	1
Preliminary Statement .....	1
Granting Clauses .....	2
Granting Clause First .....	3
Granting Clause Second .....	5
Granting Clause Third .....	6
Granting Clause Fourth .....	6
Habendum Clause .....	7
Grant in Trust .....	7
General Covenant .....	7
ARTICLE 1: DEFINITIONS .....	9
"Affiliate" .....	9
"Assignment" .....	9
"Basic Term" .....	9
"Board of Directors" .....	10
"Certified Resolution" .....	10
"Company" .....	10
"Corporate Trust Office" .....	10
"Debt" .....	10
"default" .....	11
"Event of Default" .....	11
"Executive Officer" .....	11
"Guarantor" .....	11
"Guaranty" .....	11
"Individual Trustee" .....	11
"Instalment Payment Dates" .....	11
"Instalment Payments" .....	12
"Institutional Investors" .....	12
"Interest Payment Dates" .....	12
"Interest Payments" .....	13
"Lease" .....	13
"Lessee" .....	13
"Lessor" .....	13
"lien of this Indenture" .....	13
"Mortgage and Convey" .....	13
"Note Agreements" .....	14
"Note Payment Dates" .....	14
"Notes" .....	14
"Permitted Exceptions" .....	14
"person" .....	15
"Property" .....	16

0.859

4328 RV.2