

Section 3.07 Waiver of Stay, Extension, Moratorium Laws; Equity of Redemption. To the extent permitted by law, the Company shall not at any time insist upon, or plead, or in any manner whatever claim or take any benefit or advantage of any applicable present or future stay, extension or moratorium law, which may affect observance or performance of the provisions of this Indenture or the Notes; nor claim, take or insist upon any benefit or advantage of any present or future law providing for the valuation or appraisal of the Trust Estate or any portion thereof prior to any sale or sales thereof which may be made under or by virtue of Section 3.02; and the Company, to the extent that it lawfully may, hereby waives all benefit or advantage of any such law or laws. The Company for itself and all who may claim under it, hereby waives, to the extent permitted by applicable law, any and all rights and equities of redemption from sale under the power of sale created hereunder or from sale under any order or decree of foreclosure of this Indenture and all notice or notices of seizure, and all right to have the Trust Estate marshalled upon any foreclosure hereof. The Trustee shall not be obligated to pursue or exhaust its rights or remedies as against any other part of the Trust Estate and the Company hereby waives any right or claim of right to have the Trustee proceed in any particular order.

#### ARTICLE IV

##### The Trustee

Section 4.01 Acceptance by Trustee. The Trustee accepts this Trust when this Indenture, duly executed and acknowledged, is made a public record as provided by law.

Section 4.02 Duties and Compensation. The Trustee, by its acceptance hereof, covenants faithfully to perform and fulfill the trusts herein created, being liable, however, only for its negligence or misconduct, and hereby waives any statutory fee and agrees to accept reasonable compensation in lieu thereof for any services rendered by it in accordance with the terms hereof.

Section 4.03 Action in Accordance With Instructions. Upon receipt by the Trustee of written instructions from the Beneficiary at any time from time to time, the Trustee shall (a) give any notice or direction or exercise