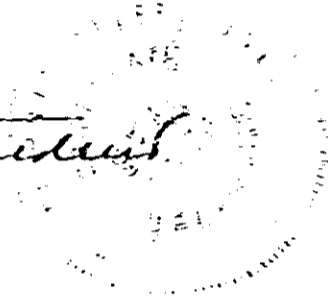


therefor. A default with respect to any such indenture instrument (including this Indenture) shall constitute a default under all such indenture instruments (including this Indenture).

IN WITNESS WHEREOF, this Indenture has been duly executed as of the day and year first above written.

PLITT PROPERTIES, INC.

[Seal]

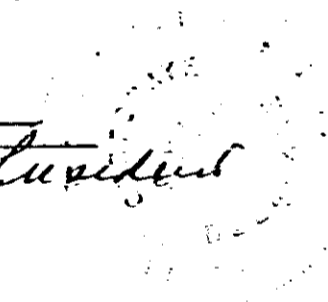
ATTEST: 

By *Lee Shain*
Title: *Vice President*

By *Raymond J. Kaplan*
Title: *Assistant Sec*

PLITT SOUTHERN THEATRES, INC.

[Seal]

ATTEST: 

By *Lee Shain*
Title: *Vice President*

By *Raymond J. Kaplan*
Title: *Assistant Sec.*

Signed, sealed and delivered by Plitt Properties, Inc. and Plitt Southern Theatres Inc. in the presence of:

Harry B. Stanes

Francis R. Wheel