

GREENVILLE CO. S. C.

SEP 15 4 16 PM '78

FRANK S. TANKERSLEY

STATE OF SOUTH CAROLINA ) FIRST MORTGAGE OF REAL ESTATE,  
 ) ASSIGNMENT OF RENTS, AND SECURITY  
 COUNTY OF GREENVILLE ) AGREEMENT (CONSTRUCTION AND  
 PERMANENT LOANS)

THIS MORTGAGE OF REAL ESTATE, ASSIGNMENT OF LEASES AND RENTS, AND SECURITY AGREEMENT made this 14th day of September, 1978, by and between HAYWOOD MALL, INC., a Georgia corporation qualified to do business in the State of South Carolina, and MONUMENTAL CORPORATION, a Maryland Corporation and successor by merger to Monumental Properties, Inc., a Maryland corporation, following merger of that corporation, and Monumental Haywood, Inc., a Maryland corporation, and MONUMENTAL PROPERTIES TRUST, a trust governed by the laws of the State of Maryland, a joint venture doing business under the name of HAYWOOD MALL ASSOCIATES (hereinafter sometimes referred to as the "HMA"), NEW SOUTH DEVELOPMENT CO., a South Carolina partnership (hereinafter sometimes referred to as "New South"), and HAYWOOD PROPERTIES, a South Carolina limited partnership (hereinafter sometimes referred to as "Haywood"), hereinafter collectively referred to as "Mortgagor"; and CONNECTICUT GENERAL LIFE INSURANCE COMPANY, a corporation organized and existing under the laws of the State of Connecticut, and having its home office and principal place of business at Hartford, Connecticut, 06152, (hereinafter sometimes called "Mortgagee").

WITNESSETH:

WHEREAS, HMA in and by its certain note or obligation of even date herewith (the "Note") is indebted unto the Mortgagee in the principal amount of Sixteen Million Three Hundred Thousand and no/100 Dollars (\$16,300,000.00) or so much thereof as advanced with interest thereon at the rates specified to be

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