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GREENVILLE CO. S. C.

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RELEASE

J. TANKERSLEY  
R.M.C.

STATE OF NEW YORK, )  
County of New York. )

THIS INDENTURE, made this 13th day of April, 1978, by and between

THE CHASE MANHATTAN BANK (National Association), a national banking association, created and existing under and by virtue of the laws of the UNITED STATES OF AMERICA, herein acting as Trustee under First and General Mortgage of Southern Railway Company, The Atlanta and Charlotte Air Line Railway Company, Georgia Southern and Florida Railway Company and Southern Railway-Carolina Division to The Chase Manhattan Bank, Trustee, dated June 1, 1963 (recorded among other places in the Clerk of Court, Greenville County, South Carolina, in Register Mesne Conveyance Book <sup>REM</sup> 152, page 24); hereinafter for convenience styled TRUSTEE, party of the first part; and

THE ATLANTA AND CHARLOTTE AIR LINE RAILWAY COMPANY, a corporation existing and organized under and by virtue of the laws of the State of South Carolina, hereinafter for convenience styled RAILWAY COMPANY, party of the second part;

WITNESSETH: That

WHEREAS, on or about the 1st day of June, 1963, Southern Railway Company, together with The Atlanta and Charlotte Air Line Railway Company, Georgia Southern and Florida Railway Company and Southern Railway-Carolina Division did make, execute and deliver to The Chase Manhattan Bank, as Trustee, a mortgage or deed of trust known as FIRST AND GENERAL MORTGAGE, bearing date on that day, whereby certain lines of railway and other property then owned and thereafter to be acquired, including the property hereinafter specifically described, were conveyed to said Trustee, in trust, to secure the payment of the principal and interest of and upon bonds issued and to be issued under said mortgage; and

WHEREAS, The Chase Manhattan Bank was converted into a national banking association under the name The Chase Manhattan Bank (National Association), effective September 23, 1965, which conversion was without effect on the continuity of the business, including the business of acting as corporate trustee, and the corporate existence of The Chase Manhattan Bank; and

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