

ARTICLE XII

BOOK 1430 PAGE 889

FORMS OF BONDS, EXECUTION THEREOF

SECTION 12.01. Forms of Bonds. The Series 1978 Bonds in coupon form, the coupons attached thereto, the certificates of registration thereof as to principal, and the Trustee's certificate of authentication pertaining to said Bonds and coupons, shall be in substantially the respective forms of such Bonds, coupons, certificate of registration and Trustee's certificate of authentication hereinafter set forth in this section, with such insertions in said forms of Bond and coupon as may be necessary to reflect the number, date of maturity and other specific details of the particular Series 1978 Bond in coupon form and the coupons attached thereto. The Series 1978 Bonds in fully registered form, the provision for the assignment thereof, and the Trustee's certificate of authentication pertaining thereto shall be in substantially the respective forms of such Bonds, provision and certificate hereinafter set forth in this section, with such insertions in said form of Bond as may be necessary to reflect the number, denomination, date of maturity and other specific details of the particular Series 1978 Bond in fully registered form.

(FORM OF SERIES 1978 BOND IN COUPON FORM)

No. _____

No. _____

UNITED STATES OF AMERICA
STATE OF SOUTH CAROLINA
COUNTY OF GREENVILLE
FIRST MORTGAGE INDUSTRIAL REVENUE BOND, SERIES 1978
(LUCAS INDUSTRIES INC., PROJECT)

KNOW ALL MEN BY THESE PRESENTS that Greenville County, South Carolina, a body politic and corporate and a political subdivision of the State of South Carolina (hereinafter referred to as the "County") for value received hereby promises to pay, but solely from the sources and as hereinafter provided and not otherwise, to the bearer, or if this Bond then be registered as to principal, to the registered owner hereof, on the first day of _____, 19____, (unless this bond shall have theretofore been duly called for previous redemption and payment of the redemption price duly made or provided for), the principal sum of

DOLLARS

upon presentation and surrender hereof and to pay interest hereon, but solely from said sources and as so provided and not otherwise,