

assessments and charges arising out of or in connection with the execution and delivery of the Indenture, the Lease, the Bonds, any instrument of further assurance, and any supplements to any of said instruments.

Promptly after any filing, registration or recording or any refiling, reregistration or rerecording of the Indenture or the Lease or any filing, registration, recording, refiling, reregistration or rerecording of any supplement to any of said instruments, or any instruments of further assurance as are required pursuant to the provisions hereof, the Trustee shall obtain an Opinion of Counsel to the effect that such filing, registration, recording, refiling, reregistration or rerecording has been duly accomplished and setting forth the particulars thereof.

SECTION 7.15. Not to Extend Time for Payment of Interest. The County will not directly or indirectly extend or assent to the extension of the time for the payment of interest or claim for interest of or upon any Bond, and will not directly or indirectly be a party to any arrangement therefor, either by purchasing or refunding or in any manner keeping alive such interest or claim for interest, or otherwise. In case the payment of any such interest or claim for interest shall be so extended with or without the consent of the County, then anything in the Indenture contained to the contrary notwithstanding, such interest or claim for interest so extended shall not be entitled, in case of default under the Indenture, to any benefit of or from the Indenture, except after the prior payment in full of the principal of all Bonds issued pursuant to the Indenture, premium, if any, thereon, and of such interest and claims for interest as shall not have been so extended.

SECTION 7.16. Not to Impair Tax Exemption of Interest on the Series 1978 Bonds. The County will not engage in any activities or take any action, or omit to take any action, which might result in the income derived by it from the Project becoming taxable to it, or in any interest on the Series 1978 Bonds becoming taxable to the recipient thereof under the federal income tax laws.

SECTION 7.17. Performance of Indenture; Further Assurances. The County will faithfully perform at all times any and all covenants, undertakings, stipulations and provisions contained in the Indenture, in any and every Bond executed, authenticated and delivered hereunder, and in all proceedings of its County Council pertaining thereto.

The County will do, execute, acknowledge and deliver or cause to be done, executed, acknowledged and delivered,

986

4328 (V.2)