

1430 340

<u>Date</u>	<u>Principal Amount</u>	<u>Date</u>	<u>Principal Amount</u>
August 1, 1980	\$ 38,460	February 1, 1987	\$ 38,460
February 1, 1981	38,460	August 1, 1987	38,465
August 1, 1981	38,460	February 1, 1988	38,460
February 1, 1982	38,460	August 1, 1988	38,465
August 1, 1982	38,460	February 1, 1989	38,460
February 1, 1983	38,460	August 1, 1989	38,465
August 1, 1983	38,460	February 1, 1990	38,460
February 1, 1984	\$ 38,460	August 1, 1990	\$ 38,465
August 1, 1984	38,460	February 1, 1991	38,460
February 1, 1985	38,460	August 1, 1991	38,465
August 1, 1985	38,465	February 1, 1992	38,460
February 1, 1986	38,460	August 1, 1992	38,465
August 1, 1986	38,465	February 1, 1993	38,460

If there shall occur an Event of Taxability as defined in this Section 2.01(b) then from and after the date thereof the Series 1978 Bonds shall bear interest at the rate of nine and seventy-two hundredths percent (9.72%) per annum. Any such increased interest shall be due on the next Interest Payment Date following a determination of Taxability as defined hereinafter. "Event of Taxability" means the date of the occurrence of any event under which circumstances a Determination of Taxability shall have been found to have occurred with the result that the interest payable on the Series 1978 Bonds becomes includible in the gross income of the holders of the Bonds other than a holder who is a "substantial user" of the Project or a "related person" as such terms are used in IRC Section 103. "Determination of Taxability" means (a) the issuance of a statutory notice of deficiency by the Internal Revenue Service which holds in effect that the interest paid or payable on any of the Series 1978 Bonds is includible in the gross income of a holder or former holder thereof; (b) the enactment of any law, statute or the promulgation of any rule or regulation requiring the interest paid or payable on any of the Series 1978 to be included in the gross income of a holder or former holder. Such a Determination of Taxability shall be deemed for all purposes of this Indenture to have occurred on the date borne by said statutory notice of deficiency or the effective date of such laws, statute, rule or regulation as the case may be.

(c) Redemption Prior to Maturity. The Series 1978 Bonds shall be subject to redemption prior to the stated maturities thereof with the written consent of the Tenant on any Interest Payment Date in whole or in part from time to time in inverse numerical order at a redemption price equal to the principal amount of the Series 1978 Bonds to be redeemed. In the event of

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