

and (iii) above held by another bank or trust company as escrow agent or custodian, of a market value not less than the amount of the certificates of deposit so secured, including interest; and (vii) certificates of deposit or other obligations of banks or trust companies, including the Trustee, organized under the laws of the United States of America or of any state thereof, which have a combined capital and surplus of at least \$2,500,000.

"Plans and Specifications" shall mean the plans and specifications prepared for and on file at the Project, as the same may be implemented and detailed from time to time and as the same may be revised from time to time prior to the Completion Date in accordance with the terms hereof.

"Principal Payment Date" shall mean any date on which the principal of any Bonds shall become due whether by maturity, redemption, acceleration or purchase.

"Project" shall mean the Leased Land and the Facilities constituting an industrial facility for the manufacture of fuel injection devices for diesel engines.

"Registered Owner" whether such words begin with upper case or lower case letters, shall mean the person or persons in whose name or names a Bond shall be registered on the books of registry kept for that purpose in accordance with the terms of this Indenture.

"Series 1978 Bonds" shall mean any Bond, some of the Bonds or all of the Bonds issued pursuant to Section 2.01 of the Indenture from time to time outstanding.

"Tenant" shall mean (i) Lucas Industries Inc., a New York corporation, and its successors and assigns, and (ii) any surviving, resulting or transferee corporation of same as provided in Section 9.08 of the Lease.

"Trustee" shall mean The South Carolina National Bank, or its successor or successors as such Trustee under the Indenture.

"Trust Estate" whether such words begin with upper case or lower case letters, or "mortgaged property" shall mean the real and personal property listed and described in Items A through G of the Granting Clauses hereof.

"Written Request" shall mean: (i) with reference to the County, a request in writing signed by the Chairman or Vice Chairman of the County Council and attested to by the Clerk or Acting Clerk to the County Council; and (ii) with reference to