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WHEREAS the loan amount as detailed in said Note and Mortgage has been reduced and because of said reduction, the monthly payments of principal and interest have likewise been reduced, and

WHEREAS the parties hereto desire to modify said Note, Mortgage and Regulatory Agreement by substituting the correct description therein and modifying the principal amount of said note and mortgage and the resulting reduction in the monthly payments.

NOW, THEREFORE, it is agreed between the parties hereto, their successors and assigns, that the legal description contained in the real estate mortgage and regulatory agreement hereinabove referenced is revised and corrected by the substitution therein of the legal description attached hereto as Exhibit A.

Further, that the Note and Mortgage hereinabove referenced be modified with respect to the face amount and payments of principal and interest as follows:

(a) That the face amount of said Note and the secured indebtedness is decreased to One million three hundred eighty five thousand six hundred (\$1,385,600.00) Dollars.

(b) The payments due on principal and interest, as contained in said Note and Mortgage, are amended by deleting the sum of \$9,158.38 and inserting in lieu thereof the sum of \$9,118.23 so that the provisions for payment as amended read as follows: Interest payable monthly on the first day of April, 1977 and on the first day of each month thereafter up to and including the first day of November, 1978. Commencing on the first day of December, 1978, installments of interest and principal shall be paid in the sum of Nine Thousand One hundred Eighteen and 23/100 (\$9,118.23) each, such payments to continue monthly thereafter on the first day of each

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