

Bonds, but such liens, rights, powers and remedies of the Trustee and of the holders of the Bonds shall continue unimpaired as before.

(d) Any moneys thus collected by the Trustee under this Section 7.3 shall be applied by the Trustee in accordance with the provisions of Section 7.2(e).

SECTION 7.4. Receivers. After the happening of any Event of Default and during its continuance, and immediately upon the commencement of any action, suit or other legal proceeding by the Trustee to obtain judgment for the principal of or interest on the Bonds and other sums required to be paid by the Company pursuant to any other provision of this Indenture, or of any other nature in aid of the enforcement of the Bonds or of this Indenture, the Company will (a) waive the issuance and service of process and enter its voluntary appearance in such action, suit or proceeding, (b) consent to the entry of a judgment for such principal and interest and other sums, and for the lawful costs, expenses and compensation of the Trustee and of its agents and counsel, and for such other relief as the Trustee may be entitled to hereunder, and (c) if required by the Trustee, consent to the appointment of a receiver or receivers of the Trust Estate and of all earnings, revenues, rents, issues, profits and income thereof. After the happening of any Event of Default and during its continuance, or upon the filing of a bill in equity to foreclose the Indenture or to enforce specific performance hereof or in aid thereof or upon the commencement of any other judicial proceeding to enforce any right of the Trustee or of the holders of the Bonds then outstanding, the Trustee shall be entitled, as a matter of right, if it shall so elect, without the giving of notice to any other party and without regard to the adequacy or inadequacy of the security of the Trust Estate, forthwith either before or after declaring the unpaid principal of the Bonds to be due and payable, to the appointment of such a receiver or receivers. Any receiver or receivers so appointed shall have such powers as the court making the appointment shall confer, which may comprise any of or all the powers which the Trustee is authorized to exercise by the provisions of this Article VII, and shall have the right to incur such obligations and to issue such certificates therefor as the court shall authorize.

SECTION 7.5. Retention of Possession. Notwithstanding the appointment of any receiver, liquidator or trustee of the Company, or of any of its property or of the Trust Estate or any part thereof, the Trustee shall be

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