

(c) The prepayment price or prices and premiums, if any.

(d) That said Bonds are to be surrendered for payment of the prepayment price at the principal corporate trust office of the Trustee, except as otherwise provided in Section 2.2.

(e) That the Bonds are to be prepaid pursuant to the provisions of a specified Section or Sections of this Indenture.

(f) In the case of any notice of a prepayment to be made pursuant to Section 5.8 or pursuant to paragraph (c) of Section 5.9, that the restrictions of paragraph (c) of Section 5.8 will not be violated.

If less than all the outstanding Bonds are to be prepaid, the aggregate principal amount of Bonds to be prepaid shall be prorated by the Trustee among the holders of Bonds, so that the aggregate amount to be redeemed allotted to each shall be in the proportion (to the nearest dollar) which the principal amount of Bonds held by each bears to the principal amount of all Bonds outstanding. Notwithstanding the foregoing, if a prepayment of Bonds is to be made pursuant to paragraph (a) or (b) of Section 5.9, the Trustee shall give as much notice thereof as is practicable to the holders of the Bonds by mailing to such holders written notice of prepayment.

If less than all the outstanding Bonds are to be prepaid, the Company shall provide the Trustee with an amortization schedule for each Bond then outstanding setting forth the payments of principal and interest required to be made on such Bond after the date of such partial prepayment. The Company shall provide each holder of a Bond with such schedule and each Bond shall be deemed to be amended in accordance with such schedule; and thereafter any New Bond (as defined in Section 2.7) which is issued shall conform to such amortization schedule.

Notice of prepayment having been given by the Company or the Trustee, the Bonds or portions thereof so designated for prepayment shall, on the prepayment date designated in such notice, become due and payable, at the prepayment price then applicable and, upon presentation thereof for prepayment in accordance with such notice, such Bonds or portions thereof shall be paid at the prepayment price on said date.

If there shall have been designated for prepayment as aforesaid a portion but less than all of any outstanding Bond, at the option of the holder, either

(a) such Bond may be surrendered by such holder for cancellation, in which event the Company shall execute and the Trustee shall authenticate and deliver to or on