

The Company is duly authorized to issue the Additional Bonds and to execute and deliver this Supplemental Indenture and all actions required by law and all actions of the Company therefor have been duly taken.

NOW, THEREFORE, THIS SUPPLEMENTAL INDENTURE WITNESSETH: That the Company in consideration of the premises and of One Dollar (\$1), the receipt whereof is hereby acknowledged, has assigned, granted, pledged, mortgaged, transferred and conveyed, and by these presents does hereby assign, grant, pledge, mortgage, transfer and convey unto the Trustee with the power of sale, and to its successors in the trusts hereby created and assigns forever, all the right, title and interest of the Company in and to all the property and assets, real, personal and mixed, now owned by the Company, wherever situate (except the property and assets hereinafter expressly excepted from the lien hereof) and also all the property and assets, real, personal and mixed, hereafter acquired by the Company, wherever situate (except the property and assets hereinafter expressly excepted from the lien hereof), including both as to property now owned and property hereafter acquired (without in any wise limiting or impairing by the enumeration of the same the scope and intent of the foregoing or of any general description contained in this Supplemental Indenture);

GRANTING CLAUSE I

All and singular the properties and rights described and to be described in Schedule A hereto or in any individual mortgage to which a conformed copy of this Supplemental Indenture is attached.

Together with all the tenements, hereditaments, appurtenances, privileges, easements and rights thereunto belonging. Such properties and rights are herein called the "Land".

GRANTING CLAUSE II

All estate, right, title and interest of the Company in the buildings, works, structures, improvements and fixtures, including, without limitation, the foundations and footings of such buildings and improvements, all equipment, machinery, appliances, boilers, drains, tanks, pipes, fittings, dynamos and generators, of every kind and