

Quarter-Annual Installment Date No.	Percentage of Notes Originally Issued	Quarter-Annual Installment Date No.	Percentage of Notes Originally Issued
51	54.13	64	30.09
52	52.54	65	27.90
53	50.91	66	25.66
54	49.24	67	23.37
55	47.53	68	21.02
56	45.77	69	18.61
57	43.97	70	16.14
58	42.13	71	13.61
59	40.25	72	11.02
60	38.31	73	8.37
61	36.33	74	5.65
62	34.30	75	2.86
63	32.22	76	.00

provided, however, that the principal amount of Notes so attributable to any building at any quarter-annual installment date occurring after the date of a redemption pursuant to § 3.01 in respect thereof, shall be determined by multiplying (x) the principal amount of Notes that would otherwise be attributable to such building in accordance herewith, by (y) a fraction, the numerator of which is the principal amount of Notes remaining outstanding after such redemption and the denominator of which is the principal amount of Notes outstanding immediately prior to such redemption (regarding as having been paid the regular payment of principal included in the quarter-annual installment payment due on such date).

RECORDED DEC 13 1977 At 4:44 P.M. 156.53

4328 RV.2