

1416-469

NOTICE OF PARTICIPATION

KNOW ALL MEN BY THESE PRESENTS that East River Savings Bank, a New York banking corporation, with an office and principal place of business at 26 Cortlandt Street, New York, New York and United States Savings Bank of Newark, New Jersey, a New Jersey banking corporation, with an office and principal place of business at 772 Broad Street, Newark, New Jersey, (hereinafter called "Participants") pursuant to the Participation Agreement by and between them and Cincinnati Mortgage Corporation, with an office and principal place of business at 1200 Gwynne Building, 602 Main Street, Cincinnati, Ohio (hereinafter called "Principal") has purchased and Principal does hereby sell and grant to Participants a participation interest (which under certain circumstances may equal 100%), in and to that certain Mortgage Loan by and between Towers East Associates, a South Carolina Limited Partnership, as Mortgagor and Principal as Mortgagee, the Mortgage evidencing such transaction having been recorded at Book 1416, Page 469, GREENVILLE County, South Carolina, all as more specifically set forth in said Participation Agreement, a copy of which is on file with Principal at its address heretofore set forth.

Dated at Cincinnati, Ohio, as of the 8th day of November, 1977.

WITNESSES:

Karen Cramer
Jamie Kerr
Robert W. Jordan
Josephine D. Wilson

CINCINNATI MORTGAGE CORPORATION

By: William S. Ackerman
WILLIAM S. ACKERMAN, President

ATTEST: Robert W. Jordan
ROBERT W. JORDEN, Secretary

Sworn to and subscribed in my presence on the aforementioned date.

Ann Montgomery

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