

lien on the Trust Estate equal or prior to the lien hereof or deprive the holder of any Bond of a lien on the Trust Estate, (c) amend or modify the second or third sentences of Section 4.5(b), Section 4.11, 4.12, 4.15, 4.17 or 5.5 or (d) reduce the aforesaid percentage of the unpaid principal amount of the Bonds, the holders of which are required to consent to any such supplement. Upon receipt by the Trustee of a Certified Resolution authorizing the execution of any such supplement by the Company, and upon the filing with the Trustee of evidence of the consent of the holders of Bonds, as aforesaid, the Trustee shall join with the Company in the execution of such supplement unless such supplement affects the Trustee's rights, duties or immunities hereunder or otherwise, in which case the Trustee may, in its discretion, but shall not be obligated to, enter into such supplement. It shall not be necessary for the consent of the holders of Bonds under this Section to approve the particular form of any proposed supplement, but it shall be sufficient if such consent shall approve the substance thereof.

SECTION 9.3. Delivery of Supplements. Promptly after the execution of any supplement pursuant to this Article IX, the Company shall mail, first-class postage prepaid, a conformed copy of such supplement to each holder of a Bond then outstanding at the address of such holder appearing on the Register. Failure of the Company to give such notice, or any defect therein, shall not, however, in any way impair or affect the validity of such supplement.

ARTICLE X

Discharge of Indenture

SECTION 10. Discharge on Payment of Bonds. If and when all the Bonds issued and outstanding hereunder shall have become due and payable (whether by lapse of time or by acceleration or by the exercise of the privilege of prepayment), the Company shall well and truly pay or cause to be paid the full amount thereof and if the Company shall also pay or cause to be paid all other sums payable hereunder by the Company according to the true intent and meaning hereof, then this Indenture shall cease and terminate, and the Trustee shall satisfy and cancel the same as a lien on the Trust Estate and execute and deliver such instruments as shall be requested by the Company to satisfy and discharge the lien hereof. For this purpose, Bonds shall be deemed to be paid if sufficient moneys shall have been set apart by or deposited

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