

(a) To correct or amplify the description of any property subject to the lien hereof; to assign, grant, convey, mortgage, pledge, transfer and set over unto the Trustee one or more additional properties in trust for the purposes herein provided;

(b) to add to the covenants and agreements of the Company herein contained other covenants and agreements thereafter to be observed or to surrender any right or power herein reserved to or conferred upon the Company;

(c) to cure any ambiguity, or to cure, correct or supplement any defective or inconsistent provision contained herein or in the Bonds; and

(d) to qualify this Indenture under the Trust Indenture Act of 1939, or any similar federal statute hereinafter in effect, except that nothing herein contained shall permit or authorize the inclusion in any supplement hereto of the provisions referred to in Section 317(a)(2) of said Act or any corresponding provisions of any such similar federal statute.

The Trustee shall join with the Company in the execution of any such supplement, when requested by the Company, unless such supplement affects the Trustee's rights, duties or immunities hereunder or otherwise, in which case the Trustee may, in its discretion, but shall not be obligated to, enter into such supplement. Notwithstanding the foregoing provisions of this Section 9.1, the Trustee shall not be required to enter into any such supplement, unless it shall have received an opinion of counsel satisfactory to it that such supplement complies with the provisions of this Section 9.1.

SECTION 9.2. Supplements With Bondholders' Consent.

With the written consent of the holders of not less than 66-2/3% in aggregate principal amount of the Bonds then outstanding, the Company, when authorized by a resolution of the Board of Directors, and the Trustee may at any time enter into supplements changing in any manner or eliminating any of the provisions of this Indenture, as amended and supplemented; provided, however, that without the consent of the holder of each Bond no such supplement shall (a) impair or affect the right of such holder to receive payments or prepayments of the principal of and payments of the interest on its Bond, as therein and herein provided, (b) permit the creation of any

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