

conveyance, shall look only to the Trust Estate for payment or satisfaction thereof.

(k) The Trustee shall not be required to ascertain or inquire as to the performance or observance of any of the covenants or agreements contained herein or in any other instruments mortgaged, pledged, assigned or conveyed to the Trustee hereunder to be performed or observed by the Company or any party to any such other instruments. The Trustee shall not be required to take notice or be deemed to have notice or knowledge of any default or Event of Default (except default in the payment of moneys to the Trustee which the Company is required to pay to the Trustee on or before a specified date or within a specified time after receipt by the Trustee of a notice or certificate which was in fact received and except default in the delivery of any certificate, opinion or other document expressly required to be delivered to the Trustee by any provision hereof), unless the Trustee shall receive from the Company or the holder of a Bond written notice stating that an Event of Default has occurred and specifying the same, or unless the Trustee shall have received notice from any court, governmental body or agency hereof that an event which constitutes an Event of Default hereunder has occurred, and in the absence of such notice, the Trustee may conclusively assume that there is no such default or Event of Default, except as aforesaid. Every provision contained in this Indenture or in any such instrument providing that the duty of the Trustee to take, or omit to take, action or to permit the Company or any party to any such instrument to do any act or thing depends on the occurrence and continuance of such a default or Event of Default shall be subject to the provisions of this paragraph.

SECTION 8.2. Resignation of Trustee. The Trustee may resign and be discharged of the trusts by giving written notice by mail, first class postage prepaid, to each holder of a Bond or Bonds at its address appearing on the Register and to the Company, of such resignation, specifying the date (which shall be not less than 180 calendar days after the date of mailing such notice) when such resignation shall take effect. Such resignation shall take effect on the date so specified unless previously a successor trustee shall have been appointed by the holders of a majority in principal amount of the Bonds then outstanding as provided in Section 8.3, in which event such resignation shall take effect immediately upon the appointment of such successor. The Trustee may be removed at any time by one or more written

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