

Section 8.5.	Liability of Trustees.....	58
Section 8.6.	Segregation of Moneys.....	58
Section 8.7.	Illegal Acts.....	58

ARTICLE IX

Supplements

Section 9.1.	Supplements without Bondholders' Consent.....	58
Section 9.2.	Supplements with Bondholders' Consent.....	59
Section 9.3.	Delivery of Supplements.....	60

ARTICLE X

Discharge of Indenture

Section 10.	Discharge on Payment of Bonds.....	60
-------------	------------------------------------	----

ARTICLE XI

Miscellaneous

Section 11.1.	Execution of Instruments by Bondholders.....	61
Section 11.2.	Limitation of Rights of Others.....	61
Section 11.3.	Illegal Provision.....	62
Section 11.4.	Notices.....	62
Section 11.5.	Waiver of Notice.....	62
Section 11.6.	Maximum Interest Payable.....	62
Section 11.7.	Counterparts.....	63
Section 11.8.	Headings.....	63
Section 11.9.	Governing Laws.....	63
Section 11.10.	Execution.....	63

0907

4328 RV-2