

of any Indebtedness (as that term is defined in the Loan Agreement) for borrowed money or Indebtedness which is referred to in Exhibit "B" of the Loan Agreement or shall default with respect to any of the terms of any evidence of such Indebtedness or of any indenture or other agreement relating thereto, and such default shall continue for more than the period of grace, if any, specified with respect thereto, or if Mortgagor shall commit any material breach or be in default under any contract set forth in Exhibit "F" of the Loan Agreement; or

(g) If Mortgagor shall make an assignment for the benefit of creditors, or shall admit in writing its inability to pay its debts as they become due, or shall file a voluntary petition in bankruptcy, or shall be adjudicated a bankrupt or insolvent, or shall file any petition or answer seeking for itself any reorganization, arrangement, composition, readjustment, liquidation, dissolution, or similar relief under any present or future statute, law or regulation, or shall file any answer admitting or shall fail to deny the material allegations of a petition filed against it for any such relief, or shall seek or consent to or acquiesce in the appointment of any trustee, receiver or liquidator of itself or of all or any substantial part of its properties, or its directors or majority stockholders shall take any action looking to its dissolution or liquidation, or it shall cease doing business as a going concern; or

(h) If, within 30 days after the commencement of any proceeding against Mortgagor seeking any reorganization, arrangement, composition, readjustment, liquidation, dissolution or similar relief under any present or future statute, law or regulation, such proceeding shall not have been dismissed, or if,