

April 28,
of which there were outstanding and unpaid on ~~XXXX~~, 1976,
\$ 4,500,000.00 aggregate principal amount of said 5 1/4%
First Mortgage and Collateral Trust Bonds, due June 1, 1978,
\$ 63,000,000.00 aggregate principal amount of said 5% First
Mortgage and Collateral Trust Bonds, due August 1, 1984, and
\$ 54,000,000.00 aggregate principal amount of said 9.10% First
Mortgage and Collateral Trust Bonds, due December 15, 1987
(all of said outstanding Bonds being herein, in the aggregate,
called the Outstanding Bonds); the Indenture and the Supplemental
Indentures are still of full force and effect and still secure
all of the Outstanding Bonds; the undersigned Bankers Trust
Company and James F. Conlan (successor to J. C. Kennedy) are
the Trustees under and the holders of the Indenture and the
Supplemental Indentures; and the total unpaid amount of the
Outstanding Bonds secured by the Indenture and the Supplemental
Indentures is \$ 121,500,000.00.

IN WITNESS WHEREOF, Bankers Trust Company, as Trustee,
has caused its corporate seal to be hereunto affixed and these
presents to be subscribed by its duly authorized officer,

S. BURG as Vice President, and James F. Conlan, as Trustee,
April
has hereunto set his hand and seal this 28th day of May, 1976.

BANKERS TRUST COMPANY (LS)

By *S. Burg*
Vice President

Attest:

S. H. ...
Assistant Secretary

James F. Conlan
James F. Conlan (as Successor to
J. C. Kennedy)

In the Presence of:

As Trustees as aforesaid

James F. Conlan
James F. Conlan