

STATE OF NEW YORK)
: ss.: MORTGAGE OF REAL ESTATE
COUNTY OF NEW YORK)

TO ALL WHOM THESE PRESENTS MAY CONCERN:

LINCOLN-WILLOW CREEK GREENVILLE ASSOCIATES, a South Carolina Limited Partnership, having a place of business at 831 Cleveland Street, Greenville, South Carolina ("Mortgagor") SENDS GREETING:

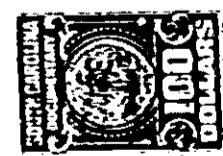
WHEREAS, Mortgagor is the owner of certain real property, located on the east side of Cleveland Street, north of Farris Road Extension, Greenville, South Carolina, which real property is more particularly described in Schedule "A" attached hereto and made a part hereof (hereinafter the "Premises"); and

WHEREAS, Mortgagor is justly indebted to THE SEAMEN'S BANK FOR SAVINGS, a New York corporation having its principal place of business at 30 Wall Street, New York, New York 10005 ("Mortgagee") in the principal sum of TWO MILLION SEVEN HUNDRED FIFTY THOUSAND AND 00/100 DOLLARS (\$2,750,000.00) as evidenced by a certain note of even date herewith ("Note") executed by the Mortgagor and delivered to the Mortgagee, and by reference made a part hereof to the same extent as though set out in full herein, said principal sum being payable as set forth in the Note with interest at the rate set forth therein, and all sums, with interest thereon, becoming due or payable under the Note or the provisions hereof (the "Indebtedness"), and secured hereby, the balance of the Indebtedness maturing and being due and payable on the 1st day of November, 1995; and

WHEREAS, all things necessary to make the Note the valid, binding obligation of Mortgagor and this instrument a valid mortgage ("Mortgage") on the fee simple absolute title of the Premises, and of the buildings, improvements, fixtures and personal property hereinafter described, to secure the payment of

\$, 1, 100.00

FILED
GREENVILLE CO. S. C.
Nov 4 3 01 PM '75
CONNIE S. TANKERSLEY
R.M.C.



9897

4329 RV-2