

1543 770

EXHIBIT B

ALL
VALUE AT
MATURITY
\$1,671.77

A 1/2 % FIRST MORTGAGE BOND
NUMBER XXXX
ISSUER

ALL
VALUE AT
MATURITY
\$1,671.77

RIVERSIDE CHURCH OF GOD OF PROPHECY
GREENVILLE, SOUTH CAROLINA, A CORPORATION,

Hereby promises to pay the bearer in lawful money of the United States For Value Received
THE SUM OF SIXTEEN HUNDRED SEVENTY ONE AND 77/100 DOLLARS
PAYABLE ON THE FIRST DAY OF JANUARY 1990
PAYING AGENT BANK SOUTHERN BANK AND TRUST COMPANY,
GREENVILLE, SOUTH CAROLINA

such sum representing 8 1/2 % interest compounded semi-annually on the first day of JANUARY
and JULY each year plus return of the original investment.

DATE OF ISSUE	AMOUNT INVESTED	YEARS	MATURITY DATE	MATURITY AMOUNT
07/01/75	\$500.00	14 1/2	01/01/90	\$1,671.77

SERIES
1775-A

This bond is one of a series numbered consecutively 1 through 280 in denominations of \$1000.00, \$500.00 and \$250.00 aggregating the sum of \$150,000.00 Issued by the Issuer pursuant to a duly enacted Resolution of Issuer for the purposes of financing the project specified therein and in accordance with the terms of a Trust Indenture (hereinafter called "Indenture"). Said Indenture is filed in the appropriate records of the Issuer's domicile and such Indenture is hereby referred to and made a part hereof for all purposes as if it were set out in full herein.

The Issuer reserves the right to redeem this bond prior to maturity by paying to the holder hereof at the office of the Paying Agent the principal amount hereof together with accrued interest. Notice of such redemption shall be given to the holder of this bond in accordance with the provisions of the Indenture. The right of redemption may be exercised on any of the semi-annual compounding dates of this bond issue, and in the event the early redemption is exercised, this bond shall bear interest from and after the date fixed for its redemption.

The Issuer reserves the right to issue additional bonds for the purposes and under the terms set forth in the Indenture. The indebtedness evidenced by this bond is senior to all indebtedness of the Issuer outstanding on the date hereof, other than indebtedness specifically placed on a parity and equality with this bond in accordance with the Indenture.

The Issuer has assigned out of its income sums sufficient to pay all of the bonds of this issue as the same shall come due, such sums to be deposited in an interest and bond payment account with the Paying Agent and used for no other purposes. This bond, together with the interest, is secured by a First Mortgage of Real Estate executed by the Issuer. Such instrument is recorded in the appropriate records in the domicile of the Issuer, and is incorporated herein by reference and made a part hereof for all purposes as if it were set out in full herein.

This entire bond issue shall be an asset upon the failure of payment of principal and accrued interest on any one bond requiring the Trustee to act according to the default provisions of the Indenture.

The Trustee for the bondholders is SOUTHERN BANK AND TRUST COMPANY, GREENVILLE, SOUTH CAROLINA and the duties of the Trustee are set out in the Indenture.

IN TESTIMONY WHEREOF, the Issuer has caused its seal to be affixed hereto and this bond signed by its duly authorized officers.

RIVERSIDE CHURCH OF GOD OF PROPHECY
GREENVILLE, SOUTH CAROLINA

SPECIMEN
SECRETARY, TRUSTEES

SPECIMEN
CHAIRMAN, TRUSTEES

TREASURER'S CERTIFICATE: I, the undersigned Treasurer, hereby certify that I have received payment for the foregoing bond and the same represents a valid obligation of the Issuer.

Treasurer

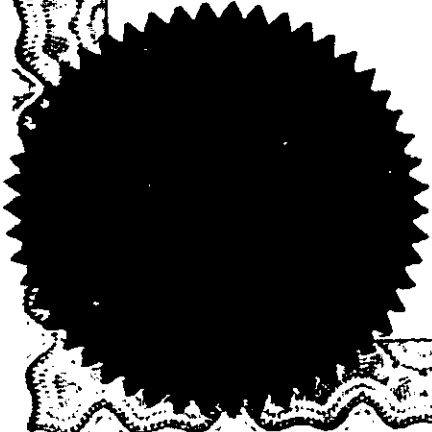


TABLE OF FACTORS

YEARS	FACTOR	YEARS	FACTOR	YEARS	FACTOR	YEARS	FACTOR
1/2	1.04250	1	1.08691	1 1/2	1.13300	2	1.18115
2 1/2	1.23135	3	1.28368	3 1/2	1.33824	4	1.39511
4 1/2	1.45440	5	1.51621	5 1/2	1.58065	6	1.64783
6 1/2	1.71786	7	1.79067	7 1/2	1.86699	8	1.94633
8 1/2	2.02905	9	2.11529	9 1/2	2.20519	10	2.29891
10 1/2	2.39661	11	2.49847	11 1/2	2.60465	12	2.71535
12 1/2	2.83075	13	2.95106	13 1/2	3.07648	14	3.20723

NOTICE TO BOND HOLDERS

Since the Issuer has reserved the right of early payment of its bonds by paying principal and interest accrued to date, it is important that you keep the issuer informed of your address. Should you sell this bond, please notify the Issuer of the purchaser's address.

9779

4328 RW-2J